BUDGET

Net worth tracker 2027

4 check-ins

What you own minus what you owe, checked four times a year.

YEAR 2027 ____ STARTED _____

ITEM	JAN	APR	JUL	OCT
WHAT YOU OWN				
Checking				
Savings				
Retirement accounts				
Investments				
Car value				
Home value				
Other				
Total owned	$	$	$	$
WHAT YOU OWE				
Credit cards				
Car loan				
Student loans				
Mortgage				
Medical				
Other				
Total owed	$	$	$	$

ITEM	JAN	APR	JUL	OCT
Net worth owned − owed	$	$	$	$
Change since last time				

Use today's value for cars and homes (a quick online estimate is fine) and current balances for debts. A negative number is common; watch the direction.

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